



PHILIPPINE SEVEN CORPORATION

7th Floor, The Columbia Tower, Ortigas Avenue, Mandaluyong City 1550 Philippines
Telephone Nos. (632) 724-44-41 to 53 / 705-52-00
www.7-eleven.com.ph

October 4, 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Office
Plaza Ayala Triangle,
Ayala Avenue, Makati City

Attention : **JANET A. ENCARNACION**
Head, Disclosure Department

Re : **Public Ownership Report**

Gentlemen:

Attached is the Public Ownership Report of Philippine Seven Corporation as of September 30, 2012, which is presented in your prescribed format.

Thank you.

Very truly yours,

ATTY. EVELYN S. ENRIQUEZ
Corporate Secretary

PHILIPPINE SEVEN CORPORATION
Computation of Public Ownership as of September 30, 2012

| | | | Total |
|---|--|-----------------------------|--------------------|
| Number of Issued Shares | | | 347,329,216 |
| Less: Number of Treasury Shares (if any) | | | 686,250 |
| Number of Issued & Outstanding Shares | | | 346,642,966 |
| Less: | | | |
| | % to total Outstanding Shares | Number of Shares | |
| Directors* | | | |
| Vicente T. Paterno | | | |
| Direct | 0.31% | | 1,061,076 |
| Indirect (thru _____) | | | |
| Jose Victor Paterno | | | |
| Direct | 2.61% | | 9,061,154 |
| Indirect (thru _____) | | | |
| Jorge L. Araneta | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Diana P. Aguilar | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Hsu Chung-Jen | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Chien-Nan Hsieh | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Wen Chi -Wu | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Nan-Bey Lai | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Yang Yen-Sen | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Michael B. Zalamea* | | | |
| Direct | 0.00% | | 1 |
| Indirect (thru _____) | | | - |
| Antonio Jose U. Periquet* | | | |
| Direct | 0.00% | | 1 |
| c/o of PCD Nominee | 0.20% | | 700,951 |
| Indirect (thru _____) | | | - |
| <i>*Independent Director</i> | | | |
| Sub-total | 3.12% | | 10,823,190 |
| Officers* | | | |
| Atty. Evelyn Enriquez | | | |
| Direct | 0.00% | 2,702 | |
| Indirect (thru _____) | | | - |
| Sub-total | 0.00% | | 2,702 |
| Principal Stockholders* | | | |
| President Chain Store (Labuan) Holdings Corp. | | | |
| Direct | 55.35% | 191,860,452 | |
| Indirect (thru _____) | | | - |
| Arisaig Asia Consumer Fund Ltd. | | | |
| Direct | 10.39% | 36,000,000 | |
| Indirect (thru _____) | | | - |
| Sub-total | 65.73% | | 227,860,452 |
| Locked-up Shares | | | |
| Asian Holdings Corp. | | | |
| Direct | 1.12% | 3,870,955 | |
| Indirect (thru _____) | | | - |
| Progressive Development Corp. | | | |
| Direct | 1.15% | 3,996,557 | |
| Indirect (thru _____) | | | - |
| Agus Development Corp. | | | |
| Direct | 1.39% | 4,835,620 | |
| Indirect (thru _____) | | | - |
| Sub-total | 3.66% | | 12,703,132 |
| TOTAL | 72.52% | | 251,389,476 |
| Total Number of Shares Owned by the Public | 27.48% | | 95,253,490 |

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

| | |
|--------------------------|------------|
| <u>95,253,490</u> shares | <u>27%</u> |
| 346,642,966 shares | |

Required Public Ownership %** =

Complied

Not
Complied

(Please Check (/) the appropriate box)

| | | |
|---|---|---|
| Number of Issued and Outstanding Shares | = | <input type="text" value="346,642,966"/> |
| Number of Outstanding Shares | = | <input type="text" value="346,642,966"/> |
| Number of Treasury Shares | = | <input type="text" value="686,250"/> |
| Number of Listed Shares | = | <input type="text" value="347,329,216"/> |
| Number of Foreign-Owned Shares | = | <input type="text" value="223,774,020"/> |
| Foreign Ownership Level (%) | = | <input type="text" value="65%"/> |
| Foreign Ownership Limit (%) | = | <input type="text" value="NO FOREIGN OWNERSHIP LIMIT"/> |